



# Asset Information Sheet

Student Name: \_\_\_\_\_ Student ID#: \_\_\_\_\_

We have reviewed your 2021-2022 Student Aid Report (SAR) and have found that the following information was not provided or appears incorrect. This information is needed to determine your eligibility for financial assistance.

Do not leave the lines blank. If you do not have a given type of asset, please enter \$0.

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**Student (and Spouse) Section of the FAFSA - Please list the amount your balance was at the time the FAFSA was filed.**

Balance of Cash, Savings and Checking \$ \_\_\_\_\_

Net Worth\* of Investments \$ \_\_\_\_\_  
(Never include the value of tax-sheltered retirement plans or your primary home.)

Net Worth\* of Business and/or Investment Farm \$ \_\_\_\_\_  
(Include the value of Business only if you have more than 100 employees.)  
(Never include the value of a family farm, if you actively farm and file Schedule F.)

**Parent Section of the FAFSA - Please list the amount your balance was at the time the FAFSA was filed.**

Balance of Cash, Savings and Checking \$ \_\_\_\_\_

Net Worth\* of Investments \$ \_\_\_\_\_  
(Never include the value of tax-sheltered retirement plans or your primary home.)

Net Worth\* of Business and /or Investment Farm \$ \_\_\_\_\_  
(Include the value of Business only if you have more than 100 employees.)  
(Never include the value of a family farm, if you actively farm and file Schedule F.)

*\* Net Worth is the Difference between the Assets' Value and the Debt against the Asset (Market Value - Debt Owed = Net Worth)*

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Student Signature \_\_\_\_\_

Date \_\_\_\_\_

Spouse or Parent Signature \_\_\_\_\_

Date \_\_\_\_\_

If you have questions, please call (309) 457-2129 or email [finaid@monmouthcollege.edu](mailto:finaid@monmouthcollege.edu)

You may **FAX** this information to: (309) 457-2373

Office of Student Financial Planning  
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