Monmouth COLLEGE

Asset Information Sheet

Student Name: _____ Student ID#: _____

We have reviewed your 2023-2024 Student Aid Report (SAR) and have found that the following information was not provided or appears incorrect. This information is needed to determine your eligibility for financial assistance.

Do not leave the lines blank. If you do not have a given type of asset, please enter $0.

Student (and Spouse) Section of the FAFSA - Please list the amount your balance was at the time the FAFSA was filed.

Balance of Cash, Savings and Checking $ _____

Net Worth* of Investments $ _____
(Never include the value of tax-sheltered retirement plans or your primary home.)

Net Worth* of Business and/or Investment Farm $ _____
(Include the value of Business only if you have more than 100 employees.)
(Never include the value of a family farm, if you actively farm and file Schedule F.)

Parent Section of the FAFSA - Please list the amount your balance was at the time the FAFSA was filed.

Balance of Cash, Savings and Checking $ _____

Net Worth* of Investments $ _____
(Never include the value of tax-sheltered retirement plans or your primary home.)

Net Worth* of Business and /or Investment Farm $ _____
(Include the value of Business only if you have more than 100 employees.)
(Never include the value of a family farm, if you actively farm and file Schedule F.)

**** Net Worth is the Difference between the Assets' Value and the Debt against the Asset (Market Value - Debt Owed = Net Worth)***

_____ _____ _____ _____
Student Signature Date Spouse or Parent Signature Date

If you have questions, please call (309) 457-2129 or email finaid@monmouthcollege.edu

You may **FAX** this information to: (309) 457-2373

Or you may mail it to:
Monmouth College
Office of Student Financial Planning
700 East Broadway, Monmouth, IL 61462