

VITA ID FORM

We recognize that you may not have access to a copier to provide copies of your ID and social security/ITIN cards. Additionally, if you are anticipating a refund and want direct deposit, we will need bank account information to complete your return. If you are anticipating owing and want direct debit, we also will need bank account information. To facilitate preparation of your tax return, fill out this form and place in your tax packet. *Please note that you will still need to bring these items with you when you come for your review.*

Name Verification

For everyone you anticipate being on your return, provide the information below, **EXACTLY** as shown on the social security/ITIN card recorded with the Social Security Office.

Household Member	First Name	Middle Initial	Last Name	Social Security/ITIN #
Taxpayer				
Spouse				
Household Member				
Household Member				
Household Member				
Household Member				

Direct Deposit/Debit Information (you can also attach a voided check)

The account must be in your name (if married filing jointly, both names)

Financial Institution: _____

Routing #: _____ (must be 9 digits)

Account #: _____

Type of Account (check one): Checking ____ or Savings ____